## Working with Partners Assessment

I.	A wor	king relationship with a partner or third party can be formal or informal.	
	0	True	
	0	False	
2. A working relationship with a partner is best described as a customer-supplier relationship.			
	$\bigcirc$	True	
	$\bigcirc$	False	
3. Select all that apply. When working with partners, a registered charity must comply with:			
	$\bigcirc$	The ACNC Governance Standards	
	$\bigcirc$	The ACNC External Conduct Standards (if working overseas)	
	$\bigcirc$	Accepted customs of the country they operate in	
	$\bigcirc$	Relevant state, federal and overseas laws	
	0	Directions from the partner organisation's leader or leadership group	
4. For a charity, the ultimate responsibility for managing risks when working with partners sits with:			
	$\bigcirc$	The ACNC	
	$\bigcirc$	All staff	
	$\bigcirc$	The charity's Responsible Persons (board or committee members)	
	0	The CEO of the partner organisation	
5. A conflict of interest is always a deal-breaker for a potential partnership.			
	0	True	
	0	False	



5. When deciding on a parmer, a charmy should consider:			
$\bigcirc$	Whether the partner organisation fits with the charity's values and strategic direction		
$\bigcirc$	How much money the charity can get out of the partnership		
$\bigcirc$	Whether the partner organisation has a real interest in the partnership		
$\bigcirc$	What resources the charity can get outside the partnership for free for themselves		
$\bigcirc$	The skills and abilities of the partner organisation, and whether they match the charity's needs		
7. A negotiation for an arrangement with a potential partner should conclude with:			
$\bigcirc$	A handshake agreement		
$\bigcirc$	A written agreement		
$\bigcirc$	A verbal understanding		
$\bigcirc$	A transfer of funds from the larger organisation to the smaller one		
3. Which of these is an important part of monitoring a partnership?			
$\bigcirc$	Keeping detailed records		
$\bigcirc$	Conducting periodic reviews		
$\bigcirc$	Monitoring risks and how they are being managed		
$\bigcirc$	Checking on changes to relevant laws		
$\bigcirc$	All of the above		
When should a charity develop an exit strategy with its partner?			
$\bigcirc$	When it decides to end the partnership		
$\bigcirc$	If problems arise		
$\bigcirc$	When establishing the partnership		
$\bigcirc$	When there are changes in personnel		
10.When the partnership ends, a charity should:			
$\bigcirc$	Move on immediately to another partnership		
$\bigcirc$	Document lessons learned from the partnership		
$\bigcirc$	Examine what worked and what didn't		
	Send a critical assessment of the work to the partner		





## **Answers**



- 1. True. A working relationship with a partner or third party can be formal or informal.
- 2. False. A working relationship with a partner is more than a simple customer-supplier relationship.
- 3. A charity must comply with:
  - The ACNC Governance Standards
  - The ACNC External Conduct Standards (if working overseas)
  - Relevant state, federal and overseas laws
- 4. A charity's Responsible Persons (the board or committee members) are ultimately responsible for managing risks when working with partners.
- 5. False. A conflict of interest does not have to be a deal-breaker for a potential partnership. However, the conflict of interest must be declared, the risks considered, and the conflict appropriately managed.
- 6. The important considerations are:
  - Whether the partner organisation fits with the charity's values and strategic direction
  - Whether the partner organisation has a real interest in the partnership
  - The skills and abilities of the partner organisation, and whether they match the charity's needs
- 7. Negotiation for a partnership should conclude with a written agreement.
- 8. All of the above. It is important for charities to keep detailed records, conduct reviews, monitor risks and how they are managed, and check on changes to relevant laws.
- 9. When establishing the partnership. A charity should develop an exit strategy with the new partner at the beginning of the partnership.
- 10.Document lessons learned from the partnership, and examine what worked and what didn't. And while it's not necessary, it probably wouldn't hurt to send a thank you card!

